



# CalSWEC

California Social Work Education Center

*Leadership. Partnership. Workforce Development.*

## CalSWEC Membership Categories and Dues

CalSWEC's 2016 Strategic Plan includes ideas for new initiatives and programs, as well plans for the growth of existing ones. In order to do this and maintain its almost 30-year old statewide university-county partnership, CalSWEC must utilize funds from its Discretionary Account to cover costs that are not allowable or allocable to current federal and state grants and contracts. Some examples of the expenditures funded by the Discretionary Account include, but are not limited to:

- Office space, travel, supplies, printing, postage, and conferences no longer considered allowable or allocable costs
- Portions of CalSWEC board and committee meetings costs
- Publication and social media products
- Professional services contracts for grant writing, organizational development, strategic planning, website design, brand management, and development/fundraising activities
- Gift card incentives for completing CalSWEC program evaluation surveys
- Continued work on the CalSWEC website to improve and optimize online resources and access e.g. Core Practice Model, CalSWEC Toolkits available to practice communities and the public
- Software, technologies and equipment to improve the efficiency and quality of the work we do.

To date, CalSWEC's Discretionary Account has been funded almost exclusively by membership dues that have remained relatively static for many years. To address this issue, the CalSWEC Advisory Board charged an ad hoc committee in April 2018 to study and recommend a membership dues/structure that could serve as a foundation for a larger membership structure over time and begin to draw down more consistent revenue for the Discretionary Account. In November, the Ad Hoc committee, in consultation with CalSWEC staff, determined that the fairest way to assess dues for seated Advisory Board members representing county agencies was to calculate county size using the California Franchise Tax Board's measurement of Adjusted Gross Income (AGI). Following is the 2021-22 CalSWEC annual dues structure based on county AGI and type of organization.

| 2021-22 CalSWEC Annual Dues (USD) <sup>1</sup>  | Dues Level* |        |       |
|---|-------------|--------|-------|
|   | Small       | Medium | Large |
| <b>Organization type/size:</b><br>County welfare/social service agency directors for Advisory Board counties <ul style="list-style-type: none"> <li>• Medium-Counties—Fresno</li> <li>• Large Counties—Marin, San Bernardino</li> </ul> | 600         | 1,250  | 2,500 |
| County behavioral health agency directors for Advisory Board counties <ul style="list-style-type: none"> <li>• Medium Counties—Tri-City</li> <li>• Large Counties—San Mateo, Los Angeles</li> </ul>                                     | 600         | 1,250  | 2,500 |
| Professional associations <ul style="list-style-type: none"> <li>• County Behavioral Health Directors Association of California</li> </ul>  |             | 2,000  | --    |
| <ul style="list-style-type: none"> <li>• County Welfare Directors Association of California</li> </ul>  | --          | --     | 4,000 |
| University affiliated programs/associations <ul style="list-style-type: none"> <li>• California Association of Deans and Directors (individual universities contribute \$400 each)</li> </ul>   | --          | --     | 9,200 |
| <ul style="list-style-type: none"> <li>• Regional Training Academies</li> </ul>   | 600         | --     | --    |
| Non-profit agencies <ul style="list-style-type: none"> <li>• California Institute for Behavioral Health Solutions</li> <li>• Child &amp; Family Policy Institute of California</li> </ul>   | 600         | --     | --    |

<sup>1</sup> The annual dues structure will be reassessed in FY2122 to include counties served by Title IV-E stipend programs, parity in amounts paid by statewide associations, and the need for periodic dues increases.